

A Simple, Flexible, Cost-Efficient Retirement Plan

RMS EasyPlan is your solution



RMS EasyPlan Delivers for Employers and Employees

Thanks to the passage of the SECURE Act and the introduction of Pooled Employer Plans, or PEPs, every business now has affordable access to a high-quality 401(k) plan solution. Whether your business has one employee or thousands, RMS EasyPlan is a solution that can help you and your employees achieve your retirement savings goals.

Saving for future goals like retirement is important to employees. For employers, offering a strong benefits package is a necessity when it comes to recruiting and retaining quality employees. It is important when partnering with a retirement plan provider that they understand employers' needs and budgets while delivering a quality retirement plan benefit for employees.

With RMS EasyPlan, delivering low-cost, competitive PEP retirement plan solutions to employers and empowering employees to achieve financial security is the priority.



Traditional retirement plan offerings often lead to high fees, hidden costs, legal risks, administrative headaches, conflicts of interests, and an overall distraction from an employer's core business due to retirement plan oversight and compliance hassles.

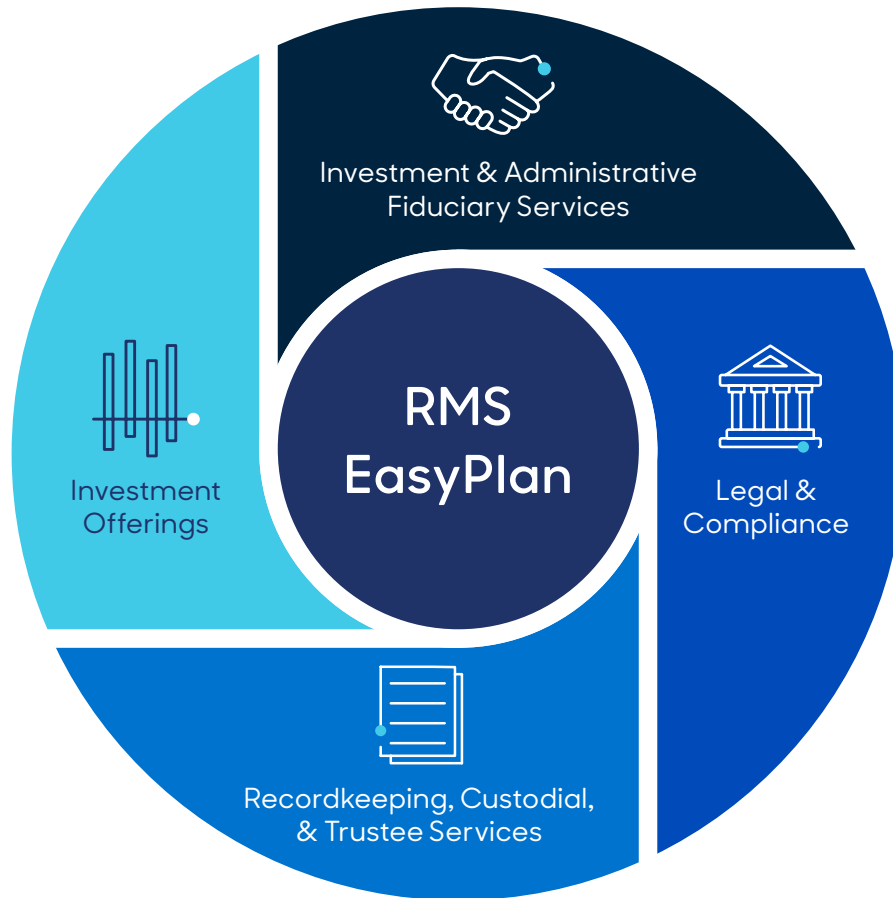


The introduction of PEPs in January 2021 has changed the landscape, providing employers of all sizes the ability to get the scale, efficiencies, and plan design flexibility that would typically only be available to large employers — without all the headaches.



401(k) Plans Made Easy

RMS EasyPlan opens the door for businesses of any size to offer a retirement plan benefit to their employees without the expense and administrative burden of a traditional 401(k) plan. As a complete retirement solution provider, RMS EasyPlan helps keep employers focused on their business.



Investment & Administrative Fiduciary Services	Legal & Compliance	Recordkeeping, Custodial, & Trustee Services	Investment Offerings
<ul style="list-style-type: none">• Discretionary ERISA 3(38) investment manager• Investment selection & monitoring• Cost controls & monitoring• ERISA 3(16) administrative fiduciary• Plan setup• Enrollment & eligibility• Vesting distributions• Loan processing	<ul style="list-style-type: none">• Legal functions• Plan documents• Plan amendments• Form 5500• Annual audit• Nondiscrimination testing• Top heavy testing• Other compliance testing• Safe harbor plan monitoring	<ul style="list-style-type: none">• Transaction processing• Participant experience• Participant communications• Contribution processing• Account statements• 1099-R reporting• Asset custody	<ul style="list-style-type: none">• Cost optimization• Plan & investment education• Annual plan reviews• Financial wellness education• Enrollment assistance• Periodic benchmarking services

Let's talk about opening the door to your retirement plan solution.

**For additional information on RMS EasyPlan,
please contact your financial advisor.**

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For information about MML Investors Services, contact your Investment Adviser Representative to request Part 2A and 2B of Form ADV.

